

1 **The Development of a Consensus - based Spiritual Care Education Standard for**
2 **Undergraduate Nursing and Midwifery Students: An Educational Mixed Methods Study.**

3 **INTRODUCTION**

4 This paper reports on the process and outcomes of a European educational project aiming for
5 the development of a consensus - based spiritual care competency standard for undergraduate
6 nursing and midwifery education. The standard was developed as part of a Funded European
7 Erasmus+ K2 Strategic Partnership (2016-2019), **named as the EPICC project ('Enhancing**
8 **Nurses' and Midwives' Competence in Providing Spiritual Care through Innovative Education**
9 **and Compassionate Care')** (www.epicc-project.eu; McSherry et al, 2020).

10 The EPICC project involved 3 key groups of leading scholars in spiritual care. One group were
11 the strategic Partners from 6 universities who coordinated the project, 31 EPICC Participants,
12 who were nursing/midwifery educators from 21 European countries and 18 EPICC
13 Participants+ namely; key-stakeholders, students, members of the public, professional bodies,
14 patient groups (McSherry et al 2020). The aims of the EPICC project were:

- 15 1) to develop a European Standard for Spiritual Care that focused on undergraduate
16 nursing and midwifery education. The content and application of the Standard was
17 during the whole process considered within the cultural context and the language of the
18 country in which it will be used. For this purpose, the Standard allowed for flexibility
19 without losing its fundamental content.
- 20 2) to establish a sustainable network and partnerships with European and international
21 nursing and midwifery (N/M) educators and researchers to enable the sharing of
22 experiences and resources to inform the teaching of spiritual care.

23 **Background**

24 Significant evidence highlights the impact of spirituality on health, well-being and quality of
25 life (Koenig et al. 2012), indicating it is important to patients/clients internationally (Selman et
26 al, 2017). It is also integrated within international healthcare guidance and policy (e.g. European
27 Association for Palliative Care, 2020; World Health Organization, 2002). The EPICC project
28 adopted the European Association for Palliative Care's (EAPC) definition of spirituality ; 'The
29 dynamic dimension of human life that relates to the way persons (individual and community)

30 experience, express and/or seek meaning, purpose and transcendence, and the way they connect
31 to the moment, to self, to others, to nature, to the significant and/or the sacred' (Nolen et al.,
32 2011). This definition recognises the multidimensional field of spirituality namely;

33 The existential challenges (e.g. questions concerning identity, meaning, suffering and death,
34 guilt and shame, reconciliation and forgiveness, freedom and responsibility, hope and despair,
35 love and joy), value based considerations and attitudes (what is most important for each person,
36 such as relations to oneself, family, friends, work, things nature, art and culture, ethics and
37 morals, and life itself) and the religious considerations and foundations (faith, beliefs and
38 practices, the relationship with God or the ultimate). The EPICC project adapted the NHS
39 Education for Scotland (NES) definition of spiritual care (NHS Scotland, 2010) to include a
40 focus on wellbeing: 'That care which recognises and responds to the needs of the human spirit
41 when faced with life changing events (such as birth, trauma, ill health, loss) or sadness and can
42 include the need for meaning, for self-worth, to express oneself, for faith support, perhaps for
43 rites or prayer or sacrament, or simply for a sensitive listener. Spiritual care begins with
44 encouraging human contact in compassionate relationship and moves in whatever direction
45 need requires' (NHS Scotland, 2010, p. 6).

46 The development of a European Spiritual Care Education Standard was instigated by the
47 recognition of the importance of spiritual, religious and cultural aspects of people's lives on
48 their wellbeing. The European Commission (2008), recommends that the caring professions are
49 educated in this respect. Nurses and midwives are examples of the caring professions and their
50 responsibility for spiritual care is clearly written into their Codes of Ethics (e.g. ICM 2014, ICN
51 2012) and educational guidelines (e.g. NMC 2018). Nurses' and midwives' perception of
52 spiritual care is that it forms part of their everyday practice (Giske & Cone 2015). However,
53 international evidence shows that nurses and midwives feel unprepared to provide spiritual care
54 requesting more education (van Leeuwen and Schep-Akkerman, 2015). Spiritual care education
55 is variable in terms of how it features in nursing and midwifery curricula, content, means of
56 delivery and assessment. (Lewinson et al 2015).

57 Possible reasons for this variation are the uncertainty about the meaning of spirituality and the
58 lack of clarity about what constitutes a suitable curricular content and modes of assessment.
59 Furthermore, there is also the conflicting stance of some regulatory bodies regarding its
60 importance. For example, in the UK the Nursing and Midwifery Council (NMC) states that at
61 point of registration nurses should be able to 'carry out comprehensive assessments that take

62 account of cultural and spiritual factors....’ (NMC, 2018) yet is hesitant to include the spiritual
63 dimension within its Code of Practice (2015), by proposing a biopsychosocial model of care.
64 The International Council of Nurses (ICN) identifies the nurses’ role as promoting “an
65 environment in which the human rights, values, customs and spiritual beliefs of the individual,
66 family and community are respected” (ICN, 2012, p.2). The Malta Code of Ethics (CNM,
67 2020), supports this for nurses and midwives, stating that the nurse is to “recognize and respect
68 the uniqueness of every patient/client’s biological, psychological, social and spiritual status and
69 needs” (2020, p.8). Since patients are attended by different members of the multi-disciplinary
70 team, these codes of ethics also address the holistic care of health care professionals that
71 contribute towards patients’ safety. Notwithstanding the complexity and barriers to the spiritual
72 dimension of care such as, the absence of an agreed definition, the personal expression of
73 spirituality and the lack of personal experiences for students (Cone & Giske 2017, Kuven &
74 Giske 2019), nurses and midwives are expected to address this aspect of care, which is
75 considered as an integral aspect of nurses’/midwives’ practice. Another reason for the patchy
76 inclusion of spirituality within pre-registration nurse/midwifery education programmes is the
77 result of lack of guidance and the absence of rigorous and validated competences in spiritual
78 care to guide the education.

79 The NMC in the UK, in line with the European Qualifications Framework (EQF) (2008),
80 defines competence as “the proven ability to use knowledge, skills and personal, social and/or
81 methodological abilities in the work or study situations and in professional and personal
82 development” (p. 11), referred to as “responsibility and autonomy.” Competence learning is
83 dominant in today’s professional education in general and more specifically in nursing and
84 midwifery education. Utilising a competency-based learning methodology helps to provide
85 healthcare professionals with the relevant knowledge, skills and attitudes necessary to practice
86 with some degree of confidence (Kelly, 2012).

87 Different studies have been conducted exploring the development of spiritual care competence
88 and are described in literature (Kelly, 2012). (Van Leeuwen & Cusveller (2004) developed a
89 literature based spiritual care competency framework comprising of the following six
90 competences: handling own values and convictions, addressing spirituality in a culturally
91 sensitive and caring manner, assessment, planning, providing and evaluation of spiritual care,
92 contribution to quality assurance within the organization. Based on this study van Leeuwen et
93 al. (2009) developed and validated a tool to assess spiritual care competence, called the Spiritual
94 Care Competence Scale (SCCS). This scale contains the following six subscales: attitude

95 towards patient spirituality, communication, assessment and implementation of spiritual care,
96 referral, personal support and counselling, professionalisation and improving the quality of
97 spiritual care the nursing.

98 The demand and importance of integrating spiritual care competence in nursing/midwifery
99 education has been echoed through research (Attard & Baldacchino 2014). Thus, building on
100 the work of Van Leeuwen & Cusveller (2004) and Leeuwen et al. (2009), Attard et al (2019a,
101 b) looked at spiritual care competences in nursing and midwifery for undergraduate students.
102 Using a modified Delphi consensus-based approach seven domains of spiritual care
103 competences describing 54 competency items were identified. The domains are knowledge of
104 spiritual care, self-awareness and use of self, communication and interpersonal skills, ethical
105 legal issues, quality assurance in spiritual care, assessment and implementation of spiritual care,
106 informatics in spiritual care. These studies give insight in the need for spiritual care
107 competences for N/M and from the basis for the development of the EPICC European project
108 core competency standard in spiritual care.

109 The need to develop spiritual care competences and learning objectives that are internationally
110 accepted and applicable in diverse cultural educational N/M contexts came forward from the
111 recommendations of longitudinal studies among N/M students in higher education in different
112 European countries (Ross et al., 2014, 2016, 2018). These studies showed that N/M students
113 develop spiritual care competences during their education and students' perception of
114 spirituality and their personal spirituality contributes to the development of spiritual care
115 competence. Other studies also show the need for research to benefit teaching approaches, and
116 the further exploration of teaching content and strategies (Lewinson et al., 2015). This raises
117 questions about which competences are required by nurses/midwives at the point of registration
118 and how these competences can be validated?

119 **THE STUDY**

120 **Aim**

121 The limitations of the studies exploring spiritual care competence is because they were
122 conducted with a specific focus on the nursing profession and in a single country with certain
123 cultural features for example religious beliefs and values. This makes generalisation and
124 applicability of the findings within a broader professional, international and cultural context
125 difficult. From this perspective the aim of The EPICC project was to develop a consensus-based

126 Spiritual Care Education Standard for Undergraduate N/M Students to use in undergraduate
127 programmes. In this study participants aim to agree upon the following research questions:

- 128 - What are the core spiritual care competences that undergraduate nursing and midwifery
129 students should possess at point of registration allowing flexibility and adaptation in
130 different international and cultural educational contexts?
- 131 - What learning outcomes could be defined in terms of knowledge, skills and attitudes,
132 that are essential for the development of those competences?

133 **Design**

134 With the use of qualitative and quantitative research methods a mixed methods design was used
135 (Tashakorri & Teddlie (2003)). Within the scope of this study this consisted of a series of
136 facilitated action learning cycles which were qualitative conducted and consensus based
137 quantitative online surveys based on the principles of Delphi research (Polit et al., 2012). The
138 action learning cycles took place in so called learning and teaching events in which an interative
139 process of learning and discussion between participants took place and were they worked
140 towards a certain level of consensus about the standard. Real consensus was asked on every
141 single element of the standard in online surveys. On forehand was decided that consensus
142 should be reached when >90% of the participants agreed with the content of every single element
143 of the standard.

144 **Sample/Participants**

145 The three EPICC groups of scholars (collectively known as EPICC participants) participated in
146 the survey which provided a significant contribution to the development of the Spiritual Care
147 Education Standard. The groups participation can be viewed diagrammatically as an
148 equilateral triangle, that represented a unity in the way they were working to that common goal
149 (McSherry et al. 2020). This approach is novel and innovative in that it emphasises the
150 importance of true collaboration and co-production.

151 A total of fifty-eight (n=58) participants coming from 21 European countries (Austria, Belgium,
152 Croatia, Czech Republic, England, Denmark, Germany, Greece, Ireland, Lithuania, Malta, The
153 Netherlands, Norway, Poland, Portugal, Scotland, Spain, Sweden, Turkey, Ukraine, Wales)
154 participated in the consensus-based online surveys. These participants were identified through
155 EPICC Partners' networks and through an advertisement on Research Gate. Participants were

156 included when they are identified as experts in spiritual care in education and/or spiritual care
157 research in nursing and/or midwifery. Before the start of the study the participants committed
158 themselves to participate in all five phases of this study. The participant were recruited by
159 means of purposive and snowball sampling. The sample size was limited because of budgetary
160 reasons.

161 **Data collection**

162 Data collection took place consecutively in an iterative process of consensus development in
163 five phases (see Table 1) that were redundant executed over the period June 2017 until February
164 2019. Data collection consisted of online surveys in which respondents were asked to score
165 their agreement with the content of N/M spiritual care competences and learning objectives in
166 terms of knowledge, skills and attitudes. Face-to-face meetings were also held to discuss the
167 competences and learning objectives identified.

168 At the start of the process in phase 1 participants were asked to score their level of agreement
169 on a 5-point Likert scale (1 = fully disagree- 5= fully agree) with each competency from the list
170 of 54 competences in spiritual care developed by Attard (2015). The outcome of this survey
171 was used for further discussion in the face-to-face meetings. Competences that scored >75%
172 agreement and over were included for further discussion in a Teaching and Learning event
173 (TLE) held in October/November 2017 in the Netherlands (TLE1) and in Malta in September
174 2018 (TLE2).

175 These Teaching and Learning events consisted of small workgroups and plenary sessions.
176 Working in small groups guaranteed that every participants opinions could be put forward.
177 These sessions lasted between 1,5 – 2 hours and were moderated and reported on flip charts to
178 instigate further discussion for the purpose to achieve consensus on the competences' elements
179 of the standard. A moderator guided the plenary discussions. Each group drafted a standard,
180 then the different draft standards were merged, only omitting duplications. The merged draft
181 then was discussed until consensus was reached. Consensus was measured by a raise of hand.
182 Consensus was reached by 90% agreement. This ongoing iterative procedure guaranteed a
183 valid and credible development of the N/M spiritual care educational standard.

184 Between TLE1 and TLE2 (December 2017 – June 2018) participants were asked to pilot this
185 first common draft in their own educational practice (e.g. in curriculum and course development
186 and training). Outcomes were reported on an evaluation form and at the start of TLE2 (e.g.

187 objectives, activities, involvement, used parts of the standard, helpfulness, obstacles). After
188 TLE2 the participants formulated a final draft of the N/M 'EPICC Spiritual Care Education
189 Standard'. All elements of the standard (including the preamble, the competences, and the
190 learning objectives) were circulated by e-mail (survey questionnaire) to gain participants
191 agreement using a 5-point Likert scale. Agreement was reached when 90% of the respondents
192 scored agree to fully agree (point 4 and 5 of the Likert scale) Table 1 presents an overview of
193 the phases of data collection in the consensus procedure.

194 **Ethical considerations**

195 Prior to data collection full ethical approval was obtained from the Lead Partner's University
196 Ethics Committee. Participation was entirely voluntary and information concerning the project
197 and what participation entailed were distributed to all the participants. Written consent was
198 gained from the participants. All the data collected was anonymised and no participant is
199 referred to by name. All information and data gathered were stored on University encrypted
200 servers.

201 **Data analysis**

202 Data gathered from the surveys (phases 1 and 5) were analysed by descriptive statistics using
203 SPSS Version V25. The outcomes of the group meetings (phases 2 and 4) were discussed in
204 plenary meetings. Written reports of these meetings were made, and themes of these reports
205 were recorded on flip charts to generate more discussion during the meeting. Outcomes of these
206 meetings were analysed and synthesized in plenary sessions in draft versions of the standard.
207 In follow-up meetings participants worked on gaining further agreement. The analysis of phase
208 3 (implementation) was based on the presentations delivered by the participants about the
209 application of the draft standard in their own educational practice. These presentations were
210 also recorded.

211 **Validity and reliability**

212 By using a consensus based approach the different before mentioned methodological measures
213 were used to obtain validity and reliability. Essential in the process was that every participant
214 felt heard and could bring forward their input in the process. For that reason the mixed method
215 approach was suitable. Group meetings were not only plenary but took also place in smaller

216 group. The surveys offered the opportunity to give final personal opinions. Consensus was
217 strickly determined on before made criteria.

218 **RESULTS**

219 **Phase 1: The group consensus agreement**

220 In this phase agreement was measured on:

221 *A working definition of spirituality*

222 The respondents in this phase (n=35) in general were positive about adopting the EAPC
223 definition as the working definition in this project, commenting that it is a broad definition
224 which takes into account a variety of spiritual perspectives. Participants found it suitable, useful,
225 easily understood, accessible, comprehensive and functional. Some respondents commented on
226 some terms in the definition as, ‘transcendent’, ‘sacred’, and ‘dynamic’ to be not fully clear.
227 Some **respondents** found the definition complex in its length. Agreement on the final working
228 definition of spirituality was undertaken in phase 2.

229 *The nursing/midwifery spiritual care competences*

230 From the results of the online survey 13 competences achieved <75% level of consensus. With
231 38 competences consensus of >75% was and 15 of these 38 had a level of <90 % consensus
232 (see Table 2). These results provided the first insight into what the respondents thought are the
233 core comptences in spiritual care. These were further discussed in phase 2.

234 *Spiritual care competences’ learning objectives*

235 In this phase the respondents defined different learning objectives in terms of knowledge, skills
236 and attitudes which they thought were important for spiritual care N/M undergraduate
237 education. Table 3 shows an overview of these learning objectives. Further discussion of the
238 objectives followed in phase 2 of the analysis.

239 **Phase 2: Preamble and first draft of the N/M EPICC Spiritual Care Education Standard**

240 *Final agreement on a working definition of spirituality and spiritual care*

241 During the first Teaching and Learning Event which took place in the Netherlands, the EAPC,
242 (Nolan, 2011) working definition of spirituality was further discussed. It was agreed

243 unanimously to adopt this definition as the working definition for the EPICC project.
244 Notwithstanding that the definition was developed for palliative care, respondents agreed that
245 it could be applied to other health care contexts as it defines key elements of spiritual care needs
246 relevant to other diverse patient groups. Consequently, the definition was included in the
247 narrative of the preamble of the EPICC Spiritual Care Education Standard.

248 Participants thought that it was important that the preamble should also include a working
249 definition of spiritual care that would provide a frame of reference around what spiritual care
250 in nursing/ midwifery is all about. Unanimously the NHS Scotland (2010) definition of spiritual
251 care was chosen by the participants. Discussion took place about the inclusiveness of the
252 definition for both the nursing and midwifery disciplines. From the discussion it was decided
253 to include in the terms ‘life events’ and ‘birth’ as these would enhance application to the
254 midwifery. After the discussion consensus was reached and the definition for spiritual care
255 reads:

256 *‘spiritual care is care which recognises and responds to the human spirit when faced*
257 *with life-changing events (such as birth, trauma, ill health, loss) or sadness, and can*
258 *include the need for meaning, for self worth, to express oneself, for faith support,*
259 *perhaps for rites or prayer or sacrament, or simply for a sensitive listener. Spiritual*
260 *care begins with encouraging human contact in a compassionate relationship and*
261 *moves in whatever direction need requires’.*

262 Participants also felt that the preamble should enhance the application of the Spiritual Care
263 Education Standard within the diverse cultural context and the language of the country in which
264 the standard is used. Other issues raised and discussed were the agreement on the terms to be
265 used in the standard. It was decided that the terms ‘person and individual’ would be used
266 interchangeably to refer to ‘patient’, ‘client’, ‘service user’, ‘pregnant woman’, ‘carer’, ‘family
267 member’, ‘relative’, ‘care recipient’ These conceptual and textual decisions lead to the first
268 draft of the standard preamble that were put before the participants in a next phase for final
269 agreement.

270 *Development of a first draft of the EPICC Spiritual Care Education Standard (Standard)*

271 The next step in the second phase of the consensus process was discussion about the agreed
272 spiritual care competences and learning objectives. The focus of this exercise was to have a
273 manageable set of competences from the agreed competences in phase 1 of the analysis which

274 included the competences with a >90 agreement (n=15) (Table 1). After a first round of
275 discussion a set of 9 competences were iteratively formulated for further discussion. This means
276 that competences from the list at the start of this phase were not fully removed but parts were
277 combined. The learning objectives for these competencies were developed and discussed. This
278 led to the formulation of the first draft of the spiritual care competences and their learning
279 objectives by the EPICC participants. Continuing discussion took place in small group sessions
280 and plenary sessions in the following week until the final version of a first draft of the Standard
281 was finalised (see table 4).

282 **Phase 3: Application and evaluation of the draft Standard in educational institutions.**

283 In this phase of the project, participants coming from various European educational institutions
284 were asked to evaluate the developed standard in their own educational institution and to
285 provide feedback on this experience. An evaluation template was developed for this purpose. A
286 total of fourteen templates were submitted. Feedback from these templates revealed that
287 respondents agreed with the standard and thought it was useful in nursing and midwifery
288 curricula, course development and policy making about spiritual care. In general, participants
289 commented that the standard was a very positive step in the right direction in terms of being
290 relevant for N/M undergraduate education. Respondents also commented about the complexity
291 of the standard as they found that 9 competences may be too demanding to teach in the
292 programme. Furthermore, they thought that some competences overlapped and could be
293 included in other competences. The feedback from this phase of the study was further discussed
294 in phase 4

295 **Phase 4: Presentation, reflection and development of the EPICC Standard**

296 In this round the participants reflected on the outcomes of phase 3 and worked further on a final
297 draft of the EPICC Standard. Participants provided a presentation about the application of the
298 standard in their own educational practice and the outcomes of it. **Table 5 shows a brief
299 overview of outcomes of the submitted templates and their country of origin.** The
300 implementation period had provided all participants time for personal reflection together with
301 colleague lecturers, students, and policy makers. Based on the evaluations of the 9 competences
302 in phase 3 and the discussions in meetings that followed, the participants agreed that a set with
303 lesser essential competences would allow for better communication and integration of the
304 standard in the diverse healthcare educational environments. Textual amendments were also

305 discussed such as repetition of learning objectives and the identification of knowledge, skills
306 and attitudes to specific competency items

307 To work on this feedback, small group sessions were scheduled to discuss how overlapping
308 competences and learning objectives could be collapsed in a more all-inclusive standard. Using
309 an iterative process, the identified 9 competences in the draft version of the standard were
310 reduced to a comprehensive set of 4 core spiritual care N/M competences. The original
311 competences 1 and 3 were collapsed as *Competence 1 and named 'Intrapersonal spirituality'*
312 and this competency focused on the awareness and understanding of spirituality. Competences
313 2 and 4 were collapsed to *Competence 2 and named 'interpersonal spirituality'*. This
314 competency focused on the persons' and professionals' relationship on a spiritual level.
315 Competences 6, 7 and 8 were collapsed to *Competence 3 and named 'Assessment and planning
316 for spiritual care'* and competences 5 and 9 were identified as *Competence 4 and named
317 'Intervention and evaluation of spiritual care'*.

318 Based on these four competences the learning objectives were reviewed for consistency and
319 comprehension. Overlaps were removed and learning objectives were categorised under
320 cognitive (knowledge), functional (skills) and ethical (attitudes) competences (Weeks et al.,
321 2017). Thus, after round 4 the final version of the standard was formulated which was presented
322 to the participants and asked for their agreement in Phase 5.

323 **Phase 5: Consensus survey on final draft of the Standard**

324 In this phase an online consensus survey was executed to measure the level of agreement among
325 the participants regarding all single elements of the EPICC Standard (preamble, competences,
326 learning objectives).

327 The survey was completed by 37 EPICC participants (6 partners, 21 participants and 10
328 participants+) from 16 different European countries. Thirty of these respondents had a
329 background in nursing and /or midwifery education and 7 participants had administrative,
330 clinical and/or managerial backgrounds. Results of the survey showed high level of agreement
331 on all elements of the EPICC Standard. Table 6 shows the respondents level of agreement with
332 the different elements in the spiritual care standard.

333 **DISCUSSION**

334 *Pre-registration spiritual care nurse/midwifery education*

335 According to existing spiritual care competence profiles (Attard, 2015, van Leeuwen &
336 Cusveller, 2004) the standard show similarities in its content and focussess on core N/M
337 spiritual care competences. It is unique that in this study for the first time consensus has been
338 reached across 21 European countries on i) the core spiritual care knowledge, skills and
339 attitudes that can be expected of student nurses and midwives at point of registration and ii)
340 how spirituality and spiritual care are defined for undergraduate nurse/midwifery education.
341 Both of these landmark achievements are detailed in the co-produced EPICC Standard
342 presented in this paper. The EPICC Standard is changing and enhancing pre-registration nurse
343 education across Europe; for example it has been embedded within undergraduate curricula in
344 all 6 universities and Lublin Medical University Poland.

345 *Implications for practice*

346 The EPICC Standard provides important new evidence-based guidance for educators on the
347 design, delivery and recruitment to undergraduate nursing/midwifery programmes, specifically:

348 i) course content; the EPICC Standard sets out the knowledge students need in order to provide
349 spiritual care, and therefore the topics that courses should cover.

350 ii) skills and attitudes that should be cultivated in students. Along with The EPICC Standard
351 an EPICC Matrix was developed which underpins The Standard and that outlines how these
352 skills and attitudes can be enhanced. For example by: creating a teaching/learning
353 environment which encourages student discussion and reflection on students' beliefs/values,
354 life events, as well as on their experiences of caring for patients/clients. (See
355 [http://blogs.staffs.ac.uk/epicc/resources/epicc-gold-standard-matrix-for-spiritual-care-
356 education/](http://blogs.staffs.ac.uk/epicc/resources/epicc-gold-standard-matrix-for-spiritual-care-education/)). In the EPICC project also a toolkit with spiritual care learning strategies was
357 developed by the EPICC participants. **This toolkit provides teaching and learning activities**
358 that worked well for participants in enhancing student learning about spiritual care. The
359 strategies are explicitly refered to the competencies from the EPICC standard they work on.
360 The toolkit can be retrieved from the EPICC website.

361 iii) recruitment of students. In addition to academic qualifications, the Matrix outlines personal
362 qualities and values (such as compassion, warmth, empathy) key to spiritual care that
363 universities may look for in selecting students onto their courses.

364 *Wider cultural relevance*

365 The EPICC Standard may have wider cultural relevance beyond the 21 participating European
366 countries. Educators and clinicians from as far afield as Brazil, China, Venezuela, USA, Canada
367 and Kenya have become members of the EPICC Network (June 2020) and the EPICC Project
368 has over 200 Research Gate followers from Asia, Africa, North/South America and Australasia
369 (November 2019). This global interest suggests that the EPICC Standard may be relevant cross
370 culturally.

371 *Utility beyond pre-registration nursing and midwifery*

372 Although the Standard was co-produced for undergraduate student nurses and midwives, it is
373 attracting wider interest from those responsible for educating other healthcare students and
374 existing healthcare staff. For example the EPICC Standard is a mandatory requirement of all
375 commissioned pre-registration contracts in Wales from 2022 for the following professions:
376 paramedicine, dietetics, physiotherapy, occupational therapy, speech and language therapy,
377 podiatry, diagnostic radiography and therapeutic radiotherapy and oncology, operating
378 department practitioners, physicians associates and PTP healthcare science programmes. In
379 Wales the Standard is to be embedded in preceptorship and health support worker programmes
380 too. At Viaa University Netherlands the Standard has been embedded in the E-learning
381 programmes for post-registration nurses and specialist spiritual care practitioners. One of the
382 tools in the Toolkit is recommended by the EAPC in its White Paper for the education of
383 multidisciplinary palliative care practitioners across Europe (Best, et al. 2020).

384 *Policy*

385 The EPICC Standard is providing a frame of reference for policy making within professional
386 organisations and healthcare organisations. For example, the UK Board of Health Care
387 Chaplains sets out its expectation that non-specialist spiritual care givers, such as nurses, will
388 demonstrate the competences set out in the EPICC Standard (UKBHC 2020). The United
389 Hospitals of North Midlands NHS Trust in England similarly expects its staff to meet the
390 competences set out in the EPICC Standard, which has been adopted in full in its Spiritual Care
391 Policy Document (UHNM 2019).

392 *Strengths*

393 A major strength of the EPICC Standard, and the Matrix underpinning it, is that they were based
394 upon strong international evidence (Attard et al. 2019 a, b; van Leeuwen et al 2009; Ross et al.

395 2014, 2016, 2018). Construction of the EPICC Standard through a transparent, rigorous,
396 structured and intensive iterative process (as described in this paper) with input from
397 participants from diverse cultural and professional backgrounds (education, research, practice,
398 policy, management, service users) across 21 European countries is a further strength. This
399 makes application of the EPICC Standard within different contexts possible.

400 *Further research*

401 There is a need to test the EPICC Standard in pre-registration nursing/midwifery programmes
402 in continents beyond Europe, to establish if it is fit for purpose in different cultural settings.
403 The EPICC Standard's suitability for pre- and post registration programmes of other healthcare
404 professions programmes including N/M also requires similar testing internationally. Attard
405 (2015) developed a post-registration spiritual care competency framework which may be more
406 suitable for post-registration programmes but requires consensus testing in a similar way to that
407 of the EPICC Standard for pre-registration education.

408 The EPICC Standard may be useful to students and those responsible for assessing them in
409 determining whether they have met the required spiritual care competences at point of
410 registration. A pilot study is currently testing a self-rating version of the EPICC Standard with
411 undergraduate N/M students in six countries for this purpose.

412 **LIMITATIONS**

413 A weakness of this study is that, although a high level of consensus was reached on the final
414 version of the EPICC Standard in phase 5, the sample in this round was relatively small (n=37).
415 The EPICC Standard cannot be generalised beyond the 21 European countries in which it was
416 developed. However, the fact that educators and practitioners from so many continents beyond
417 Europe have already expressed an interest in it, suggests that it may well have wider cultural
418 relevance. The fact that it is being used in the pre- and post-registration education of healthcare
419 professions other than nursing and midwifery suggests that it has wider utility than originally
420 intended.

421 **CONCLUSION**

422 This study resulted in a consensus based EPICC Spiritual Care Education Standard that is
423 applicable within different international and cultural contexts. This EPICC standard may guide
424 the further development of N/M spiritual care education, student assessment and research. It

425 can also be the starting point for discussing spiritual care competences in other healthcare
426 professions.

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488

Table 1 Phases of data collection in the consensus procedure June 2017 – February 2019		
Phase 1	Online survey	<ul style="list-style-type: none"> - Reflection on the working definition of spirituality (Nolan, 2011) - Score level of agreement in list of 51 spiritual care competences N/M should possess (Attard, 2015): 5 point Likert scale: 1 = fully disagree/5 = fully agree) - Deliver N/M spiritual care learning objectives in terms of knowledge, skills and attitudes
Phase 2	Development first draft of a spiritual care education standard	<ul style="list-style-type: none"> - Teaching and Learning Event 1 (TLE1), Netherlands - Input before meeting: outcomes Phase 1. - Discussing spiritual care competences and learning objectives in small groups and in plenary sessions. - Agreement on content of first draft standard by hand raising (consensus by 90% agreement).
Phase 3	Application and evaluation of the first draft of spiritual care education standard in N/M education	<ul style="list-style-type: none"> - Application and evaluation of first draft by participants in their own educational practice (way if implementation, what was helpful, what were obstacles?)
Phase 4	Reflection and further development of the spiritual care educational standard	<ul style="list-style-type: none"> - Teaching and Learning Event 2 (TLE2), Malta - Presenting outcomes Phase 3 further discussion about the standard in working groups and plenary sessions. - Consensus about second draft of spiritual education standard by hand raising (consensus by 90% agreement).
Phase 5	Online survey	<ul style="list-style-type: none"> - Agreement with every element of the final version of the standard (pre amble, competences and learning objectives). Scoring on 5-point Likert scale (1 = fully disagree- 5: fully agree). - Consensus when 90% of the participants agreed or fully agreed.

Table 2 Competences with >90 agreement/full agreement in phase 1	
Competence domain	Competence
Knowledge in spiritual care	Recognise the importance of the spiritual dimension (with or without religion) that sustains physical and mental well-being
	Identify the distinctions and relationship between spirituality and religiosity and acknowledge cultural differences in meeting spiritual and religious needs related to health
	Acknowledge the role of chaplains, spiritual leaders as part of the multi-disciplinary team in providing spiritual care
Self-awareness and the use of self	Be aware of own spirituality and use of self (e.g. own strengths, limitations, values, beliefs as a resource for spiritual care
	Recognise the possible impact of the nurse's/midwife's own spirituality during interactions with clients and colleagues and avoid imposing this in providing spiritual care
	Acknowledge and respect the influence of clients' diverse cultural world views, beliefs and practices in the expression of their spirituality in healthcare

	Acknowledge personal limitations in providing spiritual care and consult other members of the multi-disciplinary team (e.g. psychologists, chaplains, counsellors, spiritual leaders) as deemed necessary
Communication and interpersonal skills	Understand and apply the principles of the therapeutic trustful nurse/midwife-client relationship by responding appropriately providing realistic hope in order to accompany them on their journey
Ethical and legal issues	Appreciate the uniqueness of each person and their right to decline spiritual care
	Demonstrate sensitivity and respect for diversity in clients' and their family's religious/spiritual beliefs, values, practices and lifestyles (e.g. diet, sexual orientation)
	Acknowledge and respect the clients' right for information and informed consent to empower and facilitate decision-making regarding their illness, care and treatment in line with their values, spiritual/religious beliefs and practices
	Disclose clients' spiritual/religious information verbally or by documenting in an empathetic, sensitive manner to the multi-disciplinary team, while maintaining confidentiality to safeguard clients' welfare
Assessment and implementation of spiritual care	Demonstrate the ability to facilitate clients' expression of their thoughts and feelings about spirituality to elicit a spiritual history, by the use of formal (using an established tool) and informal (listening to the clients' expressions) assessments methods
	Identify signs of spiritual distress in clients and family (e.g. pain, anxiety, guilt, loss, anger to God and despair) and plan to address this distress while being aware of barriers to spiritual care, such as lack of time and education
	Recognise the importance of timely referral of clients/their families to chaplains and spiritual leaders and members of the multi-disciplinary team (e.g. counsellor, psychologist)
<i>Competence domains and competences published by Attard (2015)</i>	

491

492

Knowledge	<ul style="list-style-type: none"> • Conceptual aspects of spirituality and spiritual care: definitions of spirituality, holistic approach, relationship of spirituality and health and illness • N/M's role in spiritual care: role of self and one's own spirituality in spiritual care, ways to assess and meet spiritual needs • Referral and collaboration: when, how and to who • Cultural and religious diversity
Skills	<ul style="list-style-type: none"> • Spiritual assessment patients' spiritual concerns, distress or needs • Reflection: on one's own spirituality and use of self in spiritual care • Communication: verbal/non-verbal meeting patients' spiritual needs. create/foster caring relationship, respond appropriately to patients with different spiritual world view/belief • Collaboration: other care givers, in multi-disciplinary team • Address the patient's spiritual needs systematically in the nursing process
Attitudes	<ul style="list-style-type: none"> • Person-centeredness, courageous and confident to provide good care

	<ul style="list-style-type: none"> • Caring compassionate, helpful, respectful, non-judgemental, open and approachable, sensitive, reliable and professional • Aware and self-reflective about one's own spirituality • Willingness to collaborate and communicate
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493

Competences	Knowledge	Skill	Attitude
1 Recognise the importance of the spiritual dimension that sustains physical and mental well-being	Understand the concept of spirituality Explain the impact of spirituality upon physical and mental health	Listen and interact authentically recognising the unique spirituality of each patient	Be open and respectful to the diverse nature of spirituality
2 Value knowledge and experience as important elements in dealing with the patients'/clients' and their families existential questions	Is familiar with and understands the ways that patients/clients and families use the specific set of indicators to express important	Recognise and respond sensitively and compassionately to important life questions.	Appreciate what is important for that person
3 Be aware of own spirituality and use of self as source for spiritual care	Understand your own values and beliefs, own strengths and limitations, and be aware of the impact of this on your own practice	The ability to reflect meaningfully upon your own values and beliefs. Recognise that personal values and beliefs maybe different form others	Shows willingness to explore beyond your personal comfort zone
4 Acknowledge and respect the patients'/clients' diverse cultural world views, beliefs and practices in relation to your own spirituality	Knows the philosophy of different world views and cultures in relation to health. Has knowledge of main aspects of common religious world views and their dynamics (profile synopsis, care of the ill and dying, role icons/symbols, maternal/paediatric).	The ability to interact with the patient/client about care related expectations in a meaningful dialogue	Be open, approachable and respectful
5 Demonstrate availability, authenticity and presence throughout the patients'/clients' journey within a caring and compassionate relationship	Understand the concepts availability, authenticity and presence. Understands the concepts of caring and compassion	Listen and interact authentically to patient language. Create and foster caring relationship with the patient/client. Building on trusting relationships	Adopts a caring compassionate empathic presence. Being respectful, non-judgemental, inclusive, open, approachable, welcoming and accepting
6 Respect the patients'/clients' right to make informed decisions about their spirituality	Can explain legal and ethical aspects of informed decision making and patient/client autonomy	Acquitting and reflecting knowledge to respond appropriately in relationship with the patient/client	Shows respect and is non-judgemental
7 Document and share spiritual information about the patient/client	Know other professionals role regarding spiritual care,	Apply spiritual assessments and collaborate with other	Is aware of own role and limitations and shows

in a confidential manner within the multidisciplinary team	expertise and task of multidisciplinary team members in spiritual care	disciplines to document this collaboration	willingness to collaborate
8 Use informal/formal assessments to identify patients'/clients' spiritual resources and spiritual needs, and plan spiritual care	Know assessment methods to signal spiritual needs. Know signs and spiritual needs/distress and resources	Observation and communication (active listening). Recognizing and reflecting on spiritual needs and distress. Identify resources that enable the nurse/midwife to established spiritual care. Being able to perceive and seek clarity	Shows courage to be vulnerable. Adopts openness, attentiveness and acceptance
9 Provide appropriate spiritual care and make timely referral for additional spiritual support to relevant others if necessary	Know what limitations/barriers exist for spiritual care (personal, professional and organisational). Know what others or resources exist to refer	Reflection on and responding to limitations/barriers. Communicate with other disciplines. Gather information on additional spiritual support.	Shows professional humility and willingness to collaborate. Shows trustworthiness in seeking additional spiritual support

494

Country	Application standard	Outcomes
England	Evaluation standard	Captures essence, comprehensive achievable, well structured. 9 competences to much
	Implement specific competences in classroom learning	Importance of didactics (e.g. group discussion, poetry, cultural aspects)
	Views on standard from nursing and midwifery lecturers	For mapping curriculum. Midwifery emphasizes importance of spiritual (self) awareness
Poland	Translation, informing nurses and regulatory bodies, integration in curricula	Standard useful and implementation proceeds
Spain	Education design	Implementation in process. No obstacles reported
Belgium	Discussion about standard in curriculum and evaluate its content in education	Discussion about use term 'spirituality' (culture based). Keep it simple, standard looks complex
Denmark	Collecting spontaneous reflections form colleagues on the standard	Hesitation with word 'spirituality'. Academic, already embedded, overlaps, also found useful
	Initiating discussing about implementing standard in own organisation	Needed: more focus on personal spirituality of students and role of other professionals
Croatia	Screening curriculum and improving own teaching	Organisational circumstances make now implementation difficult
	Implementation in own education	Young students: difficulty with spiritual care; higher educated students show competence
Norway	Research among students about spiritual care in curriculum	Started discussion about spiritual care in curriculum
	Raising awareness among leaders, faculty, teachers	Initiated awareness/discussion on curriculum improvement
Scotland	Used in chaplain education development	Waiting for further funding to align nurses competences with chaplain competences

Wales	Map in existing spiritual care education, initiate discussion, engage stakeholders	Standard fit for purpose, achievable, guide for standard development
The Netherlands	Inform regulatory bodies and collect learning experiences from students	Positive response, useful for curriculum evaluation
Austria/ Germany	Use of standard in developing and planning teaching events	Diverse interest in students and teachers about application in teaching
Turkey	Work on specific competences with students	Spirituality perception and cultural sensitivity increased.
Malta	Evaluate the curriculum in team and integrate standard in own education	Most of the standard could be covered in the education.
	Map to existing curriculum, inform regulatory bodies	Standard seem fit for teaching. Engagements with clinical colleagues is important

Table 6: Elements in the spiritual care education standard and its level of agreement (n=37)

	% agree	% fully agree
Pre amble		
Definition of spirituality	38%	62%
Definition of spiritual care	32%	65%
Cultural context	21%	76%
Terminology	29%	65%
Competence 1: Intrapersonal spirituality: Is aware of the importance of spirituality on health and well-being	8%	89%
Knowledge: Understands the concept of spirituality	5%	92%
Knowledge: Can explain the impact of spirituality on a person's health and well-being across the lifespan for oneself and others	21%	76%
Knowledge: Understands the impact of one's own values and beliefs in providing spiritual care	11%	86%
Skills: Reflects meaningfully upon one's own values and beliefs and recognises that these may be different from other persons	19%	78%
Skills: Takes care of oneself	14%	81%
Attitude: Willing to explore one's own and individuals' personal, religious and spiritual beliefs	14%	76%
Attitude: Is open and respectful to persons' diverse expressions of spirituality	3%	94%
Competence 2: Interpersonal spirituality: Engages with persons' spirituality, acknowledging their unique spiritual and cultural worldviews, beliefs and practices	19%	81%
Knowledge: Understands the ways that persons' express their spirituality	16%	84%
Knowledge: Is aware of the different world/religious views and how these may impact upon persons' responses to key life events	16%	81%
Skills: Recognises the uniqueness of persons' spirituality	5%	89%
Skills: Interacts with, and responds sensitively to the persons' spirituality	11%	89%
Attitude: Is trustworthy, approachable and respectful of persons' expressions of spirituality and different world/religious views	8%	92%

Competence 3: Spiritual Care: Assessment: Assesses spiritual needs and resources using appropriate formal or informal approaches, and plans spiritual care, maintaining confidentiality and obtaining informed consent	16%	76%
Knowledge: Understands the concept of spiritual care	11%	89%
Knowledge: Is aware of different approaches to spiritual assessment	14%	86%
Knowledge: Understands other professionals' roles in providing spiritual care	16%	84%
Skills: Conducts and documents a spiritual assessment to identify spiritual needs and resources	14%	78%
Skills: Collaborates with other professionals	14%	86%
Skills: Be able to appropriately contain and deal with emotions	24%	70%
Attitude: Is open, approachable and non-judgemental	5%	95%
Attitude: Has a willingness to deal with emotions	22%	70%
Competence 4: Spiritual Care: Intervention and Evaluation: Responds to spiritual needs and resources within a caring, compassionate relationship	8%	92%
Knowledge: Understands the concept of compassion and presence and its importance in spiritual care	6%	94%
Knowledge: Knows how to respond appropriately to identified spiritual needs and resources	11%	89%
Knowledge: Knows how to evaluate whether spiritual needs have been met	11%	83%
Skills: Recognises personal limitations in spiritual care giving and refers to others as appropriate	14%	86%
Skills: Evaluates and documents personal, professional and organisational aspects of spiritual care giving, and reassess appropriately	28%	66%
Attitude: Shows compassion and presence	8%	92%
Attitude: Shows willingness to collaborate with and refer to others (professional/non-professional)	11%	89%
Attitude: Is welcoming and accepting and shows empathy, openness, professional humility and trustworthiness in seeking additional spiritual support	8%	92%

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